

Swiss Re Approved Errors and Omissions Auditors

Name	Travel Restrictions?	Contact Information
Virginia Bates, LIA	NO	VMB Associates, LLC 115 Ashland Street Melrose, MA 02176 Phone: 781 665-0623 Fax: 425 732-7142 Email: VMBINC@aol.com www.VMBHits.com
Christina P. Barker	NO	The Moberg Group, Inc. 15 Bow Circle, Suite 1 Hilton Head, SC 29928 Phone: 843-422-5474 Email: cbarker@moberggroup.com
William T. Bolling	VA, NC, MD, WV	7995 Strawhorn Drive Mechanicsville, VA 23116 Phone: 804-240-8020 email: bbolling@mindspring.com
Chris Burand	NO	Burand & Associates, LLC 215 S. Victoria Avenue, Suite E. Pueblo, CO 81003 Phone: 719-485-3868 Fax: 719-485-3895 Email: Chris@burand-associates.com www.burand-associate.com
Mallory J. Cornell	NO	Independent Insurance Agents of WI 725 John Nolen Dr Madison, WI 53713 Phone: 608-210-2975 Email: mallory@iiaaw.com

Don Cunningham, CPCU, CIC	NO	Insurors of Tennessee 2500 21st Ave., Suite 200 Nashville, TN 37212 Phone: 615-515-2602 Cell: 615-499-0945
Mary M. Eisenhart, CPCU, ARM, Are, RPLU, CIC, CPIW	NO	Eisenhart Consulting Group 1420 North 37th Street Lincoln, NE 68503 Phone: 503-866-5704 Email: mmeisen@eisenhartconsulting.com
Angela Ford, PMP	TX only	Independent Insurance Agents of Texas 1115 San Jacinto, Suite 100 Austin, TX 77840 Phone: 512-493-2143 Email: aford@iiat.org
Joni R. Fairbrother		INDEPENDENT INSURANCE AGENTS & BROKERS OF ARIZONA 333 E FLOWER STREET Phoenix, AZ 85012 Phone: 602-315-8879 Cell: 602-732-2869 Email: joni@iiabaz.com
Steven Germundson, AAI		OPTIS Partners, LLC PO Box 278 Chanhassen, MN 55317 Phone: 952-937-5076 Fax: 952-516-5205 Email: germundson@optisins.com
David W. Gilbert, CPCU	NO	The Moberg Group 93 Church St. Suite 206 Franklin, NC 28734 Phone: 800-630-2884 Cell: 973-723-3659 Email: dgilbert@MobergGroup.com www.moberggroup.com

Angelynn Heavener, CIC, CPIA	NO	Insurance Training Plus, Inc. 1611 Locust, Unit 703 St. Louis, MO 63103 Cell: 217-341-3077 Email: angelynn.heavener@yahoo.com
Loralynn (Lori) Heemstra		LaPorte Consulting, LLC. 4869 Lakefront Drive Delton, MI 49046 Cell: 616-293-7117 Email: lheemstra@hotmail.com www.lpinsuranceconsult.com
Laurie Infantino, CIC, CISR, ACSR		Insight Insurance Consulting 51-205 Marbella Court La Quinta, CA 92253 Phone: 760-625-1295 Cell: 714-803-5830 Email: Laurie@insightinsuranceconsulting.com
James Keidel, JD	NO	Keidel, Weldon & Cunningham, LLP 925 Westchester Ave., Suite 400 White Plains, NY 10604 Phone: 914-948-7000 Cell: 203-470-9921 Email: jkeidel@kwcllp.com www.kwcllp.com
Cheryl Koch, CPCU, ARM, AAI, AAM, AIM, AIS, API	NO	Agency Management Resource Group PO Box 1330 Lincoln, CA 95648 Phone: 916-956-1760 (cell) Email: cheryl@agencymanagement.com

Sharon A. Koches, CPCU, RPLU, AAI, AU, ITP	NO	Agency Management Resource Group Phone: 908-510-2652 Email: Sharon.koches@yahoo.com
Mary A. LaPorte, CPCU, CIC, LIC, CPIA	NO	LaPorte Consulting, LLC. 4869 Lakefront Drive Delton, MI 49046 Phone: 269-623-8112 Email: marylp@lpinsuranceconsult.com
Kym Martell	NJ, PA	316 Sixth Ave. Suite 3B Asbury Park, NJ 07712 Phone: 732-988-2409 Cell: 732-915-2669 kym@learnkma.com
Will Larson	NO	Larson & Blumreich, Chartered Attorney for the Kansas Assoc. of Ins. Agents 815 SW Topeka Blvd Topeka, KS 66612 Phone: 785-232-0561
Allen Messer, CIC, CPCU	NO	Insurance Concepts & Services 5339 Fredericksburg Rd San Antonio, TX 78229 Phone: 830-481-7997 Email: AllenMesser24@gmail.com
Eric Moberg	NO	The Moberg Group 93 Church St. Suite 206 Franklin, NC 28734 Phone: 800-630-2884 Cell: 828-342-7166 Email: emoberg@MobergGroup.com
Greg Moberg	NO	The Moberg Group 93 Church St. Suite 206 Franklin, NC 28734 Phone: 828-349-5250 Cell: 828-342-3058 Email: gregm@MobergGroup.com

Judi Newman		Phaze II Consulting, Inc. 15627 Caloosa Creek Circle Fort Myers, FL 33908 Phone: 239-481-6001 Fax: 239-481-6268 Email: judinewman@aol.com Cell: 239-281-4140
Casey Roberts, ACSR, AFIS, CIC	NO	Laurus Insurance Consulting 328 Cupola Court Lincoln, CA 95648 Phone: 707-477-0913 Email: casey@laurusinsuranceconsulting.com
Marjorie L. Segale, AFIS, CISC, RPLU, CIC, CRIS, ACSR, CISR	NO	Segale Counsulting Services, LLC 15322 Nottingham Lane Huntington Beach, CA 92647 Phone: 714-206-9583 Email: marjorie@segaleconsulting.com
Elizabeth A. Smoller, J.D.	KS	815 SW Topeka Blvd. Topeka, KS 66612 Phone: 785-289-9228 cell: 785-317-4076 email: beth@kaia.com
Rolf Sonnesyn	NO	Tomsche, Sonnesyn & Tomsche, P.A. 610 Ottawa Ave. North Minneapolis, MN 55422 Phone: 763-521-4499/612-520-8604 Cell: 612-802-5396 Email: rsonnesyn@tstlaw.com

Chris Weldon, J.D.		Keidel, Weldon & Cunningham, LLP 190 Old Ridgefield Road Wilton, CT 06897 Phone: 203-869-2200 xt 15 Cell: 203-984-5394 Fax: 914-948-7010 Email: cweldon@kwcllp.com
Glen L. Williams	NO	5003 W. Lincoln Ave. Yakima, WA 98908 Phone: 509-388-3324 Cell: 509-388-3324 Email: nomoeando@hotmail.com
Aaron Simon, JD	NO	Aaron M. Simon Of Counsel Meagher + Geer, P.L.L.P. 33 South Sixth Street, Suite 4400 Minneapolis, Minnesota 55402 DIRECT: (612) 337.9658 FAX: 612.877.3058 CELL: 612.386.4617 asimon@meagher.com meagher.com